

We (Commerce CloudSoft LTD, registration number 15980669, registered office at 6 Burrows Court, Liverpool, United Kingdom, L3 6JZ) hereby notify you of completing the first phase in implementing the project «Creation of a continuous glucose monitoring system (CGM)» (PreSeed phase) and moving to the second development phase (Seed).

When implementing the first phase of the project, the platform operator was MLCE Limited, registration number 2021-00038, registered office at Rodney Bayside Building Rodney Bay, Gros Islet, Saint Lucia, and the investment shares were accounted for on behalf of MLCE Limited. These companies are currently companies located in risky offshore jurisdictions which, due to the policies of our new platform operator Commerce CloudSoft LTD as well as the technology owner MLC GT, do not comply with the policy of the project.

International compliance and anti-money laundering (AML) regulations are crucial to our project's policy, as we aim to operate in full conformity with international standards, anti-fraud requirements, and to ensure a transparent legal structure and cooperation with the leading banking institutions. These standards are also necessary for the future listing of the project on financial platforms and conversion of shares.

As part of this policy and due to the dynamic growth and development of the project, we have decided to further transfer the project and assets to a jurisdiction with more structured legal regulations, which will effectively protect your investment shares and guarantee your comprehensive rights as investors.

The operator of the information platform was MLCE.Limited, registration number 2021-00038, registered office at Rodney Bayside Building Rodney Bay, Gros Islet, Saint Lucia. Effective upon the date of consent, we hereby notify you that the new operator of the information platform (website owner) is Commerce CloudSoft LTD, registration number 15980669, registered office at 6 Burrows Court, Liverpool, United Kingdom, L3 6JZ.

As part of the project reorganization, MLCE.Limited is dissolved. The access, statuses, statistics and all other features on the MLC.Health platform for users will remain unchanged and will be taken over by Commerce CloudSoft LTD.

As part of implementing and transferring the project functionality to a new operator, we have also decided to replace the company that engages investments and signs the investment agreement. Until the date of this notice, the legal entity for the investment project is MLC Limited. MLC GT LLC-FZ will be the new company engaging investments and signing the investment agreement upon your receipt of this notice.

All your investment shares, namely the record of them within the platform is transferred from MLC Limited to MLC GT LLC-FZ.

MLC GT LLC-FZ is the main holding company of the project, the holder of the generated technologies and intellectual property. The company's activities are aimed at developing a system of continuous blood glucose monitoring (CGM), obtaining profit from commercial use and introducing the technology to the international market within the framework of the project activities.

As part of the investment activities to properly service your payments and your investment and from a regulatory perspective as well as to minimize the payment risks at this stage of the project, a new licensed investment company UICOM – FZCO, registration number DSO-FZCO-45579, financial license registration number No. 47789, registered office at Building A1, Dubai Digital Park, Dubai Silicon Oasis, Dubai, United Arab Emirates is being introduced and connected to the project.

Investment company UICOM – FZCO being a party to the new investment agreement and utilizing the functionality of the MLC.Health platform will carry out funding to the project company MLC GT LLC-FZ

under the investment proposal, building up and delivering reliable payment solutions to customers from all over the world.

To implement the new legal structure, we invite you to agree to this notice and sign a new tripartite investment agreement with MLC GT and UICOM investment company.

Your confirmation by clicking the button below this notice constitutes your consent and is a mandatory step to finalize the transfer of your investment shares. Please do not delay this procedure and complete it as soon as possible for a smooth continuation of your interaction with the project.

Upon the transfer of rights to investment shares, all investment shares previously held by you, together with their current appraised value, are automatically transferred to the new legal entity. This means that all the rights and obligations relating to your shares are fully retained, including their nominal and market value, as well as any privileges previously granted within the former company.

Despite the legal entity change, your shares remain fully protected and their value will not be reduced or altered in any way.

The new investment agreement will be generated and displayed on the MLC.Health platform no later than 30 days after this notice is posted.

After accepting this notice, your details in your personal office account will be updated. Within 30 days of your viewing and accepting this notice, we will invite you to re-sign a new agreement in your personal office account.

30 days after the date of showing this notice, we will have to proceed with the liquidation of MLCE Limited and MLC Limited. Upon liquidation, all the functionality will be retained and transferred to the Commerce CloudSoft LTD platform.

Therefore, in case of non-use of the platform by you or your failure to view the notice, as well as if you reject or disapprove of this notice, we will not be able to process your transition and transfer of investment shares and will have to freeze them for the period of re-registration. Please read this notice carefully.

We emphasize that this procedure is standard in changing the corporate structure, and its purpose is not only to protect your investment, but also to further develop the project in accordance with the updated and intended for perfect protection of investor rights.

Please note that it is an investor's responsibility to accept this notice in a timely manner. In the event of refusal, delay or untimely confirmation resulting in freezing investment shares or other restrictions, we will not be liable for any consequences, including financial losses, missed gains or restrictions in access to investment assets.

This notice has been prepared in compliance with the applicable law and conditions of the project, and our obligation to transfer the rights and shares shall be deemed to be fulfilled in full as of the date this information is provided to you.

If you have any questions related to this notice, please contact us by email notification@mlc.health or via our technical support service on the MLC.Health platform.